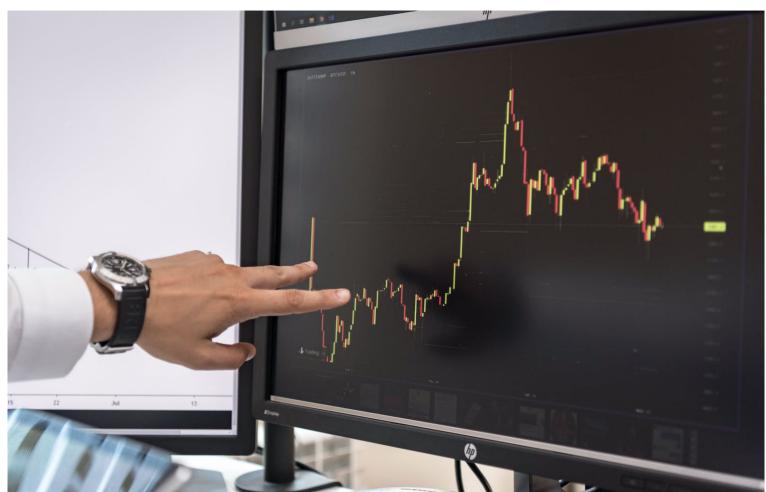


After the Bell Updates

05th Oct 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed Green The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19545.80 which is

up by 109.70 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.57 %, 0.99%,-0.10% respectively

1.76% points, whereas top losers were POWERGRID which lost -1.21% points, HINDALCO which lost -0.49% Points & NTPC Lost -0.40% Points

The top gainers of the day were BAJAJ AUTO gained 2.15% points, LT gained 2.06% Points & M&M gained

tonne so far, Russia's diesel export curbs can be a windfall for India, Royal Australian Mint unveils image of King Charles III set to appear on \$1 coins

The major announcement & news were the Govt begins kharif paddy procurement; purchases 12.21 lakh

Our Take

Nifty Bank support may place around 43,850 and resistance around 44,550

Nifty may take support from 19,400 and resistance around 19,750

Market Buzz

OMC inks pact with Hindalco to supply raw minerals to alumina refinery

FCI sells 1.89 lakh tonne wheat, 5,000 tonne rice in 15th weekly e-auction under OMSS

World Cup is an opportunity for stocks to score big

Toll rises to 14 in Sikkim flash flood, 102 people still missing as search continues

Global Indices Market

(Close)

19.442.0

Close

2.15

2.06

Indian navy launches anti-swarm drones to combat enemy attacks

SOX MILLY	13,442.0	70.00	0.00		
Dow Jones	33,129.55	127.17	0.39		
NASDAQ	13,236.01	176.54	1.35		
S&P 500	4,263.75	34.30	0.81		
FTSE 100	7,435.85	23.40	0.32		
Nikkei 225*	31,052.50	517.00	1.69		
Hang Seng*	17,225.00	39.00	0.23		
Source : Investing.com *(as of 03:35 pm) IST					
Sectorial Indices					

(Points)

73.50

Points

POWERGRID

HINDALCO

Change(%)

0.38

Change %

0.57

-1.21

-0.49

-0.40

Bank Nifty 44,213.35

Sector

BAJAJ AUTO

LT

M&M

Global Indices

SGX Niftv*

249.30

Gainers	% Change	Losers	Change %		
Nifty Top Gainers & Losers					
Nifty Pharma	15,021.40	-45.75	-0.30		
Nifty FMCG	51,384.55	-51.20	-0.10		
Nifty IT	32,125.40	313.90	0.99		

NTPC 1.76

TITAN	1.64		CIPLA	-0.40		
TCS	1.48	NE	STLEIND	-0.38		
Intraday Support & Resistance levels						
Intra	day Supp	ort & Res	sistance	levels		
Scrip Code	day Supp	ort & Res	Support	Resistance		

BAJAJFINSV	L	BULLISH	1499.95	1579.15		
ACC	S	BEARISH	1974.15	2080.15		
HCLTECH	S	BEARISH	1185.50	1292.60		
KOTAKBANK	L	BULLISH	1700.75	1807.75		
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